Case No. 06CEPR00111

Atty

Sarah Ashleigh Mommer (GUARD/E)

Amador, Catherine (for Rhonda L. Mommer – Mother – Guardian – Petitioner)

Petition by Guardian for Leave to Refinance Real Property from Ward's Estate
(Prob. C. 2501, 2502, 2550)

Age: 12			RHONDA L. MOMMER, Mother and	NEEDS/PROBLEMS/COMMENTS:
DOB: 9-16-99			Guardian of the Estate, is Petitioner.	Note: Balling and a second sec
			<b>.</b>	Note: Petitioner was appointed Guardian of the Estate without bond, and is not
			Petitioner states a judgment on the	authorized to take possession of money
Cont. from 080712		)	dissolution of Petitioner and Decedent was entered on 6-6-08 (after Decedent's	or any other property without a specific
	Aff.Sub.Wit.	<u> </u>	death) in which the family residence (the	court order pursuant to Order 4-3-06.
			DeWitt House) was awarded 73.339%	Nothing further occurred in this
>	Verified		interest to Petitioner and 8.887% interest to	guardianship estate since that date (no assets inventoried, no account).
	Inventory		each of the three minor children. Petitioner	assers invertioned, no decesting.
	PTC		was appointed guardian of the estates of	Continued from 8-7-12. As of 10-2-12,
	Not.Cred.		all children and managed their estates,	nothing further has been filed.
~	Notice of		including their interests in the DeWitt	1. This guardianship estate has no assets.
	Hrg		House.	No inventory and appraisal or
>	Aff.Mail	w/o	Petitioner states two of the children have	account has ever been filed. The
	Aff.Pub.		reached majority, and Sarah is now 12.	Court cannot make any orders
	Sp.Ntc.	<del>i                                      </del>	Petitioner has remarried and she and	regarding assets not inventoried as assets of the guardianship estate.
	Pers.Serv.	<u>.</u> [	Sarah now reside with Petitioner's	access of the goal didnormy estate.
	Conf.	<u> </u>	husband. The DeWitt House has been	From a review of Court records, it
	Screen		rented for approx. two years.	appears that:
	Letters	<del> </del>	Dotition or for bornolf and all are an entalliant of	- Petitioner was appointed guardian
	Duties/Supp		Petitioner, for herself and as guardian of	of the estate for the three minor children in anticipation of receipt of
		<u> </u>	Sarah's estate, along with the older children, now wish to refinance the DeWitt	assets from their father's estate.
	Objections		House to consolidate the existing first	- However, the Estate of Gordon
	Video		mortgage and equity line into a single	Mommer 05CEPR01325 was never
	Receipt	1	mortgage to reduce the term and interest	concluded or distributed.
	CI Report		rate. The first mortgage is at 5.75% and	- There was also a pending family law
	9202		Petitioner is informed she should qualify to	dissolution case 02CEFL04083.
	Order	Х	reduce that rate by a full point. The	- On 6-6-08, some assets, including
			second mortgage has a variable interest rate. Therefore, Petitioner seeks an order	interests in the house, appear to have been distributed directly to the minors
			permitting her to refinance the DeWitt	pursuant to a stipulated judgment
			House pursuant to Probate Code	between Petitioner and the Fresno
			§2501 (a) (2). Petitioner hopes to	County Public Administrator (as
			consolidate the existing debt on the	personal representative of the estate) in the family law dissolution case.
			property, reduce the interest rate and	- However, no assets were ever
			expense of same, and reduce the	inventoried in the guardianship
			remaining term on the debt. If consolidation is available, she will be able	estates. Therefore, the Court cannot
			to afford to replace the carpet with the	address this petition at this time.
			monthly savings she will realize from the	Need Inventory and Appraisal and
			transaction If consolidation is not	account current.
			available, Petitioner will attempt to	
			refinance the first mortgage only, still	SEE PAGE 2
	Aff. Posting	<u> </u>	reducing the interest rate, but will increase	Reviewed by: skc
	Status Rpt		the amount of debt to include the cost to replace the carpet (\$5,000.00). This will	Reviewed on: 10-2-12
	UCCJEA		make the house more marketable as a	Updates:
	Citation		rental. Petitioner expects the monthly	Recommendation:
	FTB Notice		payments to remain roughly the same, but	File 1 - Mommer
			the term will be reduced by approx. three	
			(3) years. Petitioner states both of Sarah's	
			siblings (who have reached majority)	
			support the proposal.	

Case No. 06CEPR00111

## Sarah Ashleigh Mommer (GUARD/E)

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The Court has set additional status hearings as follows and mailed notice to appropriate parties:

- Friday 10-26-12 for failure to file Inventory and Appraisal pursuant to Probate Code §2610 and failure to file
  first account pursuant to Probate Code §2620(a), and failure to file a final account pursuant to Probate
  Code §2630 or waiver pursuant to Probate Code §2627 in related guardianship estates 06CEPR00109 (Lars,
  age 18+) and 06CEPR00110 (Briana, age 18+).
- Friday 10-26-12 for failure to file Inventory and Appraisal pursuant to Probate Code §8800 and failure to file a
  first account or petition for final distribution pursuant to Probate Code §12200 in the probate estate Estate of
  Gordon Mommer 05CEPR01325.

Atty

Chielpegian, Michael S. (for Marvin R. Salwasser – Administrator with Will Annexed/Petitioner)

First and Final Report of Status of Administration on Waiver of Account and Petition for Final Distribution; for Allowance of Ordinary Services by Attorney's; for Allowance of Extraordinary Services by Attorneys; for Allowance of Ordinary Services by Personal Representative; and for Reimbursement of Costs Advanced

DOD: 03/07/07	MARVIN R. SALWASSER, Administrator with Will Annexed, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	·	1. Need <b>Notice of Hearing</b> .
	Accounting is waived.	2. Need proof of service of
Cont. from	& A - <b>\$2,683,584.33</b>	<b>Notice of Hearing</b> at least 15 days before the hearing on all
Aff.Sub.Wit.	POH - <b>\$1,564,489.30</b> (\$918,056.97 is cash)	interested parties.
√ Verified	,	3. Costs reimbursement request
✓ Inventory	Executor - <b>\$39,835.84</b> (statutory)	in the amount of \$19,226.18 includes \$530.40 in "Xerox
✓ PTC ✓ Not.Cred.	Attorney - <b>\$39,835.84</b> (statutory)	Charges''. Pursuant to Local Rule 7.17(B)(1), photocopy
Notice of Hrg X	Unpaid previously ordered Attorney x/o –	charges are considered by
Aff.Mail X	<u>Fees</u> <u>Costs</u>	the court as part of the cost of doing business and may be
Aff.Pub.	\$403,004.00 (1) \$6,805.70 (1) \$121,143.50 (2) \$5,289.79 (2)	disallowed.
Sp.Ntc.	\$524,147.50 total \$12,095.49 total	
Pers.Serv.  Conf. Screen	Unpaid fees and costs granted by Order of the Court on     Order of the Court on	
Letters 05/07/08	09/02/10 and not yet paid. 2. Unpaid fees and costs granted by Order of the Court on	
Duties/Supp	07/06/11 and not yet paid.	
Objections	Attorney x/o - \$142,331.00 (Per itemization for litigation to benefit estate and protect its interests and	
Video Receipt	preparation of this petition. Consented to by all	
CI Report  ✓ 9202	interested parties.)	
√   9202 √   Order	Costs - <b>\$19,226.18</b> (per itemization for	
Aff. Posting	filing fees, certified copies, appraisal fees, recording fees, and fees related to litigation)	Reviewed by: JF
Status Rpt	g ,	<b>Reviewed on:</b> 10/03/12
UCCJEA Citation	Distribution, pursuant to Decedent's Will and 1st and 2nd Codicils thereto, is to:	Updates:  Recommendation:
FTB Notice X	·	File 2 - Salwasser
	Dorothy Salwasser, Administrator of the Estate of Denis Salwasser - 1/3 interest in tangible articles of personal property of Decedent	
	Gary Alvin Salwasser- 1/3 interest in tangible articles of personal property of Decedent	
	Marvin R. Salwasser - 1/3 interest in tangible articles of personal property of Decedent	
	Marvin R. Salwasser, Trustee of the Walter Salwasser 1995 Family Trust- residue of the estate	

Atty

Kruthers, Heather H (for Petitioner Public Administrator/Administrator)

(1) First and Final Account and Report of Administrator and (2) Petition for Allowance of Ordinary and Extraordinary Commissions and Fees and for (3) Distribution [Prob. C. 9202, 10800, 10810, 10951, 11600, 11850(a)]

DOD: 10/23/2010		PUBLIC ADMINISTRATOR, Administrator, is	NEEDS/PROBLEMS/COMMENTS:
		petitioner.	
		Account period: 10/23/10 – 8/3/12	
Со	nt. from	A a a a uniting \$200 / F0 77	
	Aff.Sub.Wit.	Accounting - <b>\$382,659.77</b> Beginning POH - <b>\$371,758.64</b>	
✓	Verified	Beginning POH - \$371,758.64 Ending POH - \$314,828.49	
✓	Inventory	(10 000 52 (start days)	
✓	PTC	Administrator - \$10,000.53 (statutory)	
✓	Not.Cred.	Administrator x/o - \$1,248.00 (for	
✓	Notice of Hrg	sale of personal property and preparation of taxes.)	
✓	Aff.Mail W/	·	
	Aff.Pub.	Attorney - \$10,000.53	
	Sp.Ntc.	(statutory)	
	Pers.Serv.	Bond fee - <b>\$1,674.14</b> (o.k.)	
	Conf. Screen	<b>4.76.</b> II. I (6.13.)	
✓	Letters	Court fees - \$420.00 (filing	
	Duties/Supp	fee, certified copies)	
	Objections	Closing reserve - \$5,000.00	
	Video Possint	\$ 10301 TO \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	
	Receipt CI Report	Distribution, pursuant to intestate	
<b>√</b>	9202	succession, is to:	
1	Order	Margaret Barberick, sister - \$286,049,79	
	Aff. Posting	]	Reviewed by: KT
	Status Rpt		Reviewed on: 10/3/12
	UCCJEA		Updates:
	Citation	_	Recommendation: SUBMITTED
✓	FTB Notice		File 3 - Nicholas

## 4 Oralla Hope Lewis (CONS/PE)

Atty

Bagdasarian, Gary G. (for Petitioner/Conservator Amy Ihde)

(1) First and Final Account and Report of Conservator, (2) Petition for Reimbursement of Costs Advanced by Conservator; (3) for Attorney's Fees and Costs Advanced by the Attorney; (4) for Discharge of Conservator and (5) for Authority to Liquidate the Estate by Summary Disposition [Prob. C. 1060-1064; 1860; 1861-1863; 2620; 2623; 2631; 2640]

Case No. 10CEPR01069

DC	DOD: 2/29/12 AMY IHDE, Conservator, is petitioner. NEEDS/PROBLEMS/COMMENTS:				
555. Z/Z//1Z				·	TELESO, I NOSELIVIO, CONTRACTOR
		Account period: 2/18/11 – 2/29/12			
			Accounting -	\$71,773.18	Continued from 8/21/12. Minute Order states Counsel is directed
Со	nt. from 071912	),	Beginning POH - Ending POH -	\$58,947.53	to submit a declaration that
082	2112		Ending POH -	\$53,448.30	refers to the second declaration
	Aff.Sub.Wit.		Subsequent Accoun	t period:	filed on 8/9/12 as well as the
✓	Verified		2/29/12 – 4/24/12		accounting.
	Inventory		Accounting -	\$55,013.52	
	PTC		Beginning POH -	\$53,448.30	
	Not.Cred.		Beginning POH - Ending POH -	\$28,057.65	
✓	Notice of Hrg			(\$24,557.65 is cash)	
✓	Aff.Mail	W/	Conservator - v	waives	
	Aff.Pub.		Conservator costs -	<b>\$1,536.48</b> (burial fees,	
	Sp.Ntc.		pastor, death cert. et	•	
	Pers.Serv.				
	Conf. Screen		Conservator costs -	• •	
	Letters			o Mr. Bagdasarian from	
	Duties/Supp		personal funds)		
	Objections		Attorney -	\$11,655.00 (less	
	Video		the amount paid by	Conservator from her	
	Receipt		-	oalance of \$8,663.50,	
	CI Report		6.3 hours @ \$250/hr fo	•	
	9202			hours @ \$250/hr for sale	
✓	Order			16.90 hrs @ \$200/hr for	
	Aff. Posting		accounting.		Reviewed by: KT
	Status Rpt		Closing reserve -	\$1,000.00	Reviewed on: 10/3/12
	UCCJEA		0.001191000110	φ1,000.00	Updates:
	Citation		Conservatee died or	n 2/29/12. Petitioner	Recommendation:
	FTB Notice			of remaining property on	File 4 - Lewis
			hand to decedent's	•	
			Probate Code §1310	00.	
			Please see o	additional page	

### Petitioner prays for an Order:

- 1. Approving, allowing and settling the first and final account;
- 2. Authorizing the reimbursement to conservator in the amount of \$4,257.98;
- 3. Authorizing attorney fees in the amount of \$9,508.50;
- 4. Authorize distribution of the remaining property, pursuant to Affidavits Under Probate Code §13100 to:

Case No. 10CEPR01069

a. Tom Grooms (son) - \$1,986.24
 b. Dennis Grooms (son) - \$1,986.24
 c. Gael Classen (daughter) - \$1,986.24
 d. Carolyn Grooms(daughter) - \$1,986.24
 e. Cathy Ward (daughter) - \$1,986.24

### Declarations filed by Gary Bagdasarian state:

- The accounting was prepared based on number provided by the CPA. The attorney was
  required to provide additional correspondences to the Conservator to obtain proper descriptions
  of various items.
- The Attorney was required to make a court appearance on the status of the accounting due to delays caused by the Department of Health Services Claim.
- The Conservatee died during the account period. Therefore an accounting was required to the date of death and another accounting subsequent to the date of death.
- The attorney prepared 13100 affidavits to pass the remaining property to the heirs of the conservatee.
- The attorney was required to obtain from the conservator billing statements for the residential care home the where the conservatee resided.

Mr. Bagdasarian states he is willing to reduce his rates for the preparation of the accounting to \$200.00 per hour for a total of \$3,3800.00, a reduction of \$845.00.

An Ex Parte Request for an Order Shortening Time in Connection with the First and Final Account was presented to the court. The request alleged that a request was made by one of the beneficiaries to have a decision as soon as possible due to a hardship involving ill health and potential homelessness should there be a delay. The Court after considering the information approved distribution to Gael Classen only in the amount of \$1,817.24 and that all remaining issues shall remain set.

			<b>STEVEN MATLAK</b> , Petitioner, is the attorney for Janie Jimenez.	NEEDS/PROBLEMS/COMMENTS:
			JANIE JIMENEZ was appointed Limited Conservator of the Person on 7-16-12.	Note: Perine & Dicken, Trustees of the Special Needs Trust, filed Notice of Non-Opposition to the petition.
	Aff.Sub.Wit.		PERINE & DICKEN, Professional Fiduciaries	1. Need order.
>	Verified		and Conservators, are the Trustees of the	
	Inventory		Josephine Diaz Special Needs Trust.	
	PTC		Petitioner requests \$3,426.50 in connection	
	Not.Cred.		with the representation of Ms. Jimenez in	
<b>&gt;</b>	Notice of		connection with her appointment as	
	Hrg		conservator.	
>	Aff.Mail	W		
	Aff.Pub.		The services were for the benefit of the Conservatee and included conferences	
	Sp.Ntc.		with client, CVRC, preparation of capacity	
	Pers.Serv.		declaration and instructions to the doctor,	
	Conf.		review and analysis of reports, attendance	
	Screen		at hearing.	
	Letters			
	Duties/Supp		Petitioner states the Conservatee has no assets of her own to pay the costs of	
	Objections		establishing the conservatorship. The	
	Video		trustees of the Special Needs Trust agree	
	Receipt		that the conservatorship is warranted and	
	CI Report		that a reasonable request for	
	9202		reimbursement from the Special Needs Trust	
	Order	Χ	would be appropriate.	
	Aff. Posting		Declaration indicates 12.2 attorney hours @	Reviewed by: skc
	Status Rpt		\$185-210/hr and 4 paralegal hours @ \$75/hr,	Reviewed on: 10-3-12
	UCCJEA		a total of \$2,549.00, plus costs of \$877.50	Updates:
	Citation		including filing and service, for a total of	Recommendation:
	FTB Notice		\$3,426.50.	File 5 - Diaz

## Atty Magness, Marcus, of Gilmore Wood Vinnard & Magness (Petitioner)

## Petition for Attorney's Fees & Costs (Probate Code 1472)

Age: 54 years	MARCUS D. MAGNESS, Attorney retained by the Conservatee on 3/23/2011 to oppose the Petition for Appointment of Conservator, is Petitioner.	NEEDS/PROBLEMS/ COMMENTS:
Age: 54 years  Cont. from Aff.Sub.Wit.  Verified Inventory PTC Not.Cred.  Notice of Hrg  Aff.Mail W Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video	on 3/23/2011 to oppose the Petition for Appointment of Conservator, is Petitioner.  PUBLIC GUARDIAN was appointed Conservator of the Person and Estate on 3/6/2012.  Petitioner states:  • He was retained by the Conservatee to oppose a petition for appointment of conservator of the person and estate filed by two of his children, KATRINA LEAL and JASON HERMOSILLO;  • In connection with such representation, his Firm prepared pleadings, prepared and responded to discovery, made Court appearances, met with the client, interviewed numerous family members, engaged and coordinated with expert witnesses, and otherwise handled the litigation associated with the Conservatorship proceeding (please refer to detailed itemization in Declaration of Marcus D. Magness attached as Exhibit A);  • Petitioner is advised that the Conservatorship estate includes a ½ community property interest in 10 parcels of real property comprising numerous rental units;	
Receipt  CI Report  9202  ✓ Order  Aff. Posting  Status Rpt  UCCJEA  Citation  FTB Notice	<ul> <li>While the Conservatee's estranged wife was less than forthcoming concerning responses to discovery to learn the extent of the Conservatee's other assets, the estate is capable of paying for the legal fees for services rendered and to reimburse for costs advanced;</li> <li>Petitioner believes that \$36,702.00 is reasonable compensation for the services performed, taking into consideration the time expended, the responsibility assumed, the complexity of the matter, the expertise of Petitioner, and the results achieved; additionally, Petitioner has paid \$5,212.27 in expenses for costs advanced on the Conservatee's behalf in connection with both the Conservatorship proceeding and the accounting litigation;</li> <li>~Please see additional page~</li> </ul>	Reviewed by: LEG Reviewed on: 10/2/12 Updates: Recommendation: File 6 - Hermosillo

## Additional Page 6, Arthur Hermosillo (CONS/PE)

#### Case No. 11CEPR00214

#### Petitioner states, continued:

- Prior to the appointment of the Public Guardian as temporary conservator, the Conservatee paid \$8,961.63 to Petitioner, of which \$7,252.25 was applied to fees;
- Petitioner requests the Court approve this petition and direct the Conservator to pay the sum of \$29,449.75 to
   Petitioner for the Conservatorship estate;
- Petitioner has paid \$5,212.27 in expenses, of which \$1,709.38 has been reimbursed by the Conservatee for bills paid prior to appointment of the Public Guardian as temporary conservator;
- Petitioner requests the Court direct the Conservator of the Estate to reimburse Petitioner \$3,502.89 for costs
  advanced on the Conservatee's behalf in connection with both the Conservatorship proceeding and the
  Accounting Litigation (please refer to detailed itemization in Declaration of Marcus D. Magness attached as
  Exhibit A);
- Petitioner holds on deposit in the firm's trust account the sum of \$2,536.51 that belongs to the Conservatee;
   Petitioner requests the firm be allowed to apply the funds held on behalf of the Conservatee in its trust account to the fees and costs being authorized by the Court in this proceeding.

#### Petitioner requests an Order:

- 1. Authorizing Petitioner to apply the funds of **\$2,536.51** held on deposit for the benefit of the Conservatee toward payment of the legal fees and costs due the firm for services rendered;
- 2. Directing the Public Guardian, as Conservator of the Conservatee's estate, to pay to the firm the sum of **\$26,913.24** (representing **\$29,449.75**, less money held on deposit) for the balance of the sums due for legal services rendered; and
- 3. Directing the Public Guardian, as Conservator of the Conservatee's estate, to pay to the firm the sum of \$3,502.89 to reimburse the firm for costs advanced on the Conservatee's behalf.

**Note:** Attorney fee itemization indicates a combined total of **111.60 hours** at the attorney rates of **\$315.00**, **\$325.00**, **\$200.00** and the paralegal rate of **\$105.00** per hour. Itemization also includes billing statement for professional services of specialist David I. Margolin, M.D., Ph.D., J.D., totaling **\$4,553.00**.

7 Betty Jean McCoon (CONS/PE)

Atty Morris, Rhonda Rene (Pro Per – Non-relative – Petitioner)

Atty Suhr, John (Appeared at 7-10-12 hearing for Petitioner; no Substitution has been filed)

Atty Rindlisbacher, Curtis D. (Court-appointed for Proposed Conservatee Betty Jean McCoon)

Atty Kruthers, Heather (for Public Guardian)

Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C. 1820, 1821, 2680-2682)

Case No. 12CEPR00516

Age: 80	TEMPORARY EXPIRES 7-10-12 (Person only),	NEEDS/PROBLEMS/COMMENTS:
DOB: 4-19-32	extended to 8-7-12	Court Investigator advised rights on 6-26-12.
Cont. from 071012,	RHONDA RENE MORRIS, a non-relative (concerned friend), is Petitioner and requests appointment as Conservator of the Person and Estate.	Continued from 7-10-12, 8-7-12.  Minute Order 6-19-12 (temp):
Aff.Sub.Wit.   Verified   Inventory   PTC   Not.Cred.	(The Petition is blank re bond information at #1c.)  Voting rights not affected.	Ms. McCoon consents to temporary conservatorship. Court grants Rhonda Morris Conservatorship of the Person only. Temporary Letters expire 7-10-12. The court further orders that Ms. McCoon not be moved from her home without a court order.
V Notice of Hrg V Aff.Mail W/O Aff.Pub. Sp.Ntc. V Pers.Serv. W	Estimated Value of Estate: Personal Property: \$ 300,000.00 Annual income: \$ 11,000.00 Real property: \$ 150,000.00  Petitioner states she has been helping Betty	Minute Order 7-10-12: Mr. Suhr informs the Court that he is representing Rhonda Morris and will be submitting a substitution of attorney. Matter continued to 8/7/12. The temporary of the person is extended to 8/7/12.
V Conf. Screen V Letters Duties/Supp Objections Video Receipt CI Report 9202	with her personal needs re: health, food, shelter, etc., since August 2011. It is very apparent that she is unable to handle this on her own, and Petitioner is seeking conservatorship to have the ability to help her while protecting both the proposed Conservatee and Petitioner by being accountable to the courts for her	Minute Order 8-7-12: Counsel informs court their intention is to have Ms. McCoon give power of Attorney to Ms. Morris to assist in her estate. Counsel would like to have Ms. Morris file periodic accountings with the court. Temporary Letters for person only is extended to 10/9/12. Continued to 10/9/12.
Aff. Posting Status Rpt UCCJEA	Court Investigator Julie Negrete filed a report on 7-2-12.	As of 10-2-12 nothing further has been filed. The following issues remain:  SEE PAGE 2  Reviewed by: skc  Reviewed on: 7-5-12  Updates:
Citation FTB Notice		Recommendation: File 7 - McCoon

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## 7 Betty Jean McCoon (CONS/PE)

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#### **NEEDS/PROBLEMS/COMMENTS:**

1. Notice of Hearing filed 6-12-12 does not indicate that a copy of the Petition was included with the notice to Elva Van Buskirk (sister) pursuant to Probate Code §1822. The Court may require further service.

Case No. 12CEPR00516

- 2. Petitioner's Confidential Supplemental Information form contains <u>Petitioner's</u> information instead of <u>Ms. McCoon's</u> information at #1 (name, DOB, SSN, etc.). <u>Need amended form with the proposed Conservatee's information</u>.
- 3. The Petition does not request medical consent powers; however, Petitioner filed a Capacity Declaration that states the proposed Conservatee lacks capacity for medical consent.

If medical consent powers are considered as part of this conservatorship pursuant to Probate Code §2355, the Court may require amendment and further service on the proposed Conservatee and all relatives, including those not previously listed.

4. If granted, bond is required pursuant to Probate Code §2320(c)(4) and Cal. Rules of Court 7.207. Based on the estimated value of the estate including personal property and income, Examiner calculates bond should be \$342,100.00.

Note: If granted, the Court will set status hearings as follows:

- Friday 1-11-13 for filing of bond
- Friday 2-8-13 for filing of Inventory and Appraisal and Review of Bond
- Friday 2-7-14 for filing of First Account

## Atty Tomassian, Gerald M., of Tomassian Pimentel & Shapazian (for Petitioner Maxine L. Abe)

## Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 6/17/2012	MAXINE L. ABE, daughter and named	NEEDS/PROBLEMS/COMMENTS:
	Executor without bond, is Petitioner.  Full IAEA – <b>O.K.</b>	Note: Court will set status hearings as follows:  • March 15, 2013 at 9:00
Cont. from  Aff.Sub.Wit. S/P  ✓ Verified  Inventory  PTC  Not.Cred.	Will dated: 6/29/2006  Residence – Selma	<ul> <li>a.m. in Dept. 303 for filing of inventory and appraisal; and</li> <li>December 13, 2013 at 9:00 a.m. in Dept. 303 for filing of first account and/or petition for final</li> </ul>
<ul> <li>✓ Notice of Hrg</li> <li>✓ Aff.Mail</li> <li>✓ Aff.Pub.</li> <li>Sp.Ntc.</li> <li>Pers.Serv.</li> <li>Conf. Screen</li> <li>Aff. Posting</li> <li>✓ Duties/Supp</li> <li>Objections</li> </ul>	Publication – Selma Enterprise  Estimated value of the Estate:  Personal property - \$165,000.00  Real property - \$1330,000.00	distribution.  Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.
Video Receipt  CI Report  9202  ✓ Order  ✓ Letters  Status Rpt  UCCJEA  Citation  ✓ FTB Notice	Probate Referee: Steven Diebert	Reviewed by: LEG Reviewed on: 10/2/12 Updates: Recommendation: SUBMITTED File 8 - Abe

Atty Rindlisbacher, Curtis D., of Perkins Mann & Everett (for Petitioner Amy M. DeFendis)

Petition for Probate Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DC	DD: 6/21/2012		NEEDS/PROBLEMS/COMMENTS:
		Letters of Special Administration expire <u>10/9/2012</u>	Item 3(f)(2)(b) of the Petition is incomplete re: entitlement of appointment. Need declinations to
Co √	Aff.Sub.Wit. Verified Inventory PTC Not.Cred.	AMY M. DEFENDIS, sister-in-law, is Petitioner and requests appointment as Administrator without bond. (All heirs have waived bond.)  Full IAEA – O.K.	act as personal representative from each of the Decedent's children, who have priority of appointment pursuant to Probate Code § 8461, or nominations of the petitioner from each of them pursuant to Probate Code § 8465, as follows:
✓ ✓	Notice of Hrg  Aff.Mail W/  Aff.Pub.  Sp.Ntc.	Decedent died intestate.	<ul> <li>David DeFendis, son;</li> <li>Ruth Williams, daughter;</li> <li>Phillip DeFendis, son.</li> </ul> 2. Need proposed order and letters.
<b>✓</b>	Pers.Serv.  Conf. Screen  Aff. Posting  Duties/Supp	Residence – Fresno Publication – Business Journal	Note: Court will set status hearings as follows:  • March 15, 2013 at 9:00 a.m. in Dept. 303 for filing of inventory and
	Objections Video Receipt CI Report	Estimated value of the Estate:  Personal property - \$1,000.00  Real property - \$70,000.00	<ul> <li>appraisal; and</li> <li>December 13, 2013 at 9:00 a.m. in</li> <li>Dept. 303 for filing of first account and/or petition for final distribution.</li> </ul>
	9202 Order X	Annual income/RP	Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.
	Letters X Status Rpt UCCJEA Citation		Reviewed by: LEG Reviewed on: 10/2/12 Updates: Recommendation:
	FTB Notice		File 9 - DeFendis

#### Cora Lee Tucker (Estate) 10

Case No. 06CEPR00240

Atty Tucker, Eugene (Pro Per – Co-Executor) Tucker, James (Pro Per – Co-Executor) Atty Atty Amey, Dorothy (Pro Per - Co-Executor)

Status Re: Filing of the First Account or Petition for Final Distribution

DOD 10 10 04		
DOD: 12-13-04	EUGENE TUCKER, JAMES TUCKER, and DOROTHY	NEEDS/PROBLEMS/COMMENTS:
	<b>AMEY</b> were appointed Co-Executors with Full IAEA and bond of \$150,000.00 on 9-5-06. Bond was filed	Note: The former Co-Executors were
	and Letter issued on 9-29-06.	formerly represented by Attorney
	and terrer issued on 7-27-00.	Sandra Smith, who is no longer eligible to
Prior hearings: 7-25-	Final Inventory and Appraisal filed 8-11-08 reflects	practice law.
11, 10-3-11, 11-7-11,	real property valued at \$95,000.00	Note: The Public Administrator requests
2-6-12, 060512	(at 12-13-04).	90 days.
Aff.Sub.Wit.	, in the second of the second	70 ddys.
Verified	A petition for final distribution was heard on 2-9-09,	1. <u>Need petition for final distribution</u> .
Inventory	2-24-09, 3-17-09, and 4-21-09. The matter was continued due to various defects and ultimately	<b>Note:</b> The two outstanding creditor's
PTC	denied on 4-21-09.	claims total \$2,235.93.
Not.Cred.	<u></u>	·
Notice of	On 6-5-12, after numerous status hearings, the	
Hrg	Court appointed the Public Administrator.	
Aff.Mail		
Aff.Pub.	Public Administrator's Status Report filed 9-17-12	
Sp.Ntc.	states Deputy Noe Jimenez met with the family and they decided they would cover all probate fees	
Pers.Serv.	minus the two Fresno County creditor's claims. The	
Conf.	family reported that they were working with the	
Screen	two county agencies to have the claims	
Letters	withdrawn. If they are successful, they will pay all	
Duties/Supp	fees so that the house can be deeded to the heirs.	
Objections	At the family's request, a reappraisal was done to ascertain the current market value of the home.	
Video	ascertain in a constitution value of the notifie.	
Receipt	The Public Administrator requests that the next	
CI Report	status hearing be set out 90 days to allow the family	
9202	more time to negotiate with the County of Fresno	
Order	and for the Public Administrator to file the account.	
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 10-2-12
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 10 - Tucker
		10

11 Serenity Arias & Blake Valdez (GUARD/P)

Case No. 10CEPR00872

Atty Lor, Pahoua C. (for Teresa & Marcelino Morales - co-guardians)

McFadden, Jaimie Estelle (pro per – mother)

Atty

Status Hearing Re: Visitation

Serenity, 8	TERESA MORALES paternal grandmother of minor	NEEDS/PROBLEMS/COMMENTS:
Blake, 9	Serenity, and MARCELINO MORALES, paternal step	
	grandfather of Serenity, were appointed Co-	As of 10/03/12, no further documentation has been filed.
	Guardians on 1/6/2011.	documentation has been tiled.
Cont. from	FATHED of Council is CTEVEN A DIAC	
Aff.Sub.Wit.	FATHER of Serenity: STEVEN ARIAS  FATHER of Blake: ALFREDO VALDEZ	
Verified	FATHER OF BICKE. ALFREDO VALDEZ	
Inventory	Mother: JAIMIE McFADDEN	
PTC		
Not.Cred.	Paternal grandfather of Serenity: <b>Abel Arias</b>	
Notice of Hrg	Paternal grandparents of Blake: <b>Unknown</b>	
Aff.Mail		
Aff.Pub.	Maternal grandfather: Thaddeus McFadden	
Sp.Ntc.	Maternal grandmother: Beverly Kendrick	
Pers.Serv.	On 05/22/12, Jaime McFadden, mother, Petitioned	
Conf. Screen	for visitation.	
Letters	Tor visitation.	
Duties/Supp	Minute Order from hearing on 07/10/12 set this	
Objections	matter for status and states: The Court finds that it	
Video Receipt	would not be a detriment to the children to	
CI Report	increase the visitation and grants the petition. The	
9202	Court orders supervised visitation between mother,	
Order	father and both children as follows: visitation shall	
Aff. Posting	be on the 1st, 3rd, and 5th weekends of every month	Reviewed by: JF
Status Rpt	beginning on Saturday at 9:00 am until Sunday at 6:00 pm. Visits shall be supervised by the maternal	<b>Reviewed on:</b> 10/03/12
UCCJEA	grandmother Beverly Kendrick who will be	Updates:
Citation	responsible for pick-up and delivery of the children.	Recommendation:
FTB Notice	The guardian Teresa Morales is ordered to be	File 11 – Arias & Valdez
	present during the pick-up and delivery process.	
	There is to be no alcohol and/or drugs around the	
	children during visitation, and there is to be no	
	negative comments regarding either party around	
	the children. Counsel is directed to prepare the	
	order.	

Barrera, Leonor (pro per Administrator)

Probate Status Hearing Re: First Account or Final Distribution

	Trobate states freating Re. This Account of Third Dishibotion		
DOD: 9/17/2010		NEEDS/PROBLEMS/COMMENTS:	
Cont. from 031412,		OFF CALENDAR. Order Settling	
042512, 060612		Report of Administration of Insolvent	
Aff.Sub.Wit.		Estate was signed on 8/23/12.	
Verified			
<del>                                   </del>			
Inventory			
PTC			
Not.Cred.			
Notice of			
Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf.			
Screen			
Letters			
Duties/Supp			
Objections			
Video			
Receipt			
CI Report	1		
9202	1		
Order			
Aff. Posting		Reviewed by: KT	
Status Rpt		Reviewed on: 10/3/12	
UCCJEA		Updates:	
Citation		Recommendation:	
FTB Notice		File 12 - Barrera	
FIB NOICE		riie 12 - Daifeia	

Atty Miguel, Cheryl Lynn

Status Hearing Re: Filing of the First Account or Petition for Final Distribution

A	States freating to: Fining of the First Account	
Age:		NEEDS/PROBLEMS/COMMENTS:
DOD:		
		OFF CALFAIDAD O
		OFF CALENDAR. Order for Final
Cont. from		Distribution was signed on 6/20/12
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 10/3/12
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 13 - Highly

Hernandez, Maria E. (pro per – maternal aunt/Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Ag	e: 4		TEMPORARY EXPIRES 10/09/12	NEEDS/PROBLEMS/COMMENTS:
	nt. from Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub.	X	TEMPORARY EXPIRES 10/09/12  MARIA E. HERNANDEZ, Maternal Aunt, is Petitioner.  Father: PEDRO RIVERA – Consent & Waiver of Notice filed 08/14/12  Mother: ILA HERNANDEZ – Consent & Waiver of Notice filed 10/02/12  Paternal Grandfather: PEDRO RIVERA Paternal Grandmother: VIRGINIA RIVERA  Maternal Grandfather: DOMINGO HERNANDEZ Maternal Grandmother: ROSE ANGELA MEJIA	<ol> <li>Need Notice of Hearing.</li> <li>Need proof of service by mail at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person or Consent &amp; Waiver of Notice or Declaration of Due Diligence for:         <ul> <li>Pedro Rivera (paternal grandfather)</li> <li>Virginia Rivera (paternal grandmother)</li> <li>Domingo Hemandez (maternal grandfather)</li> <li>Rose Mejia (maternal grandmother)</li> </ul> </li> <li>Need UCCJEA (Form GC-120) with the minor's residence history and other</li> </ol>
✓ ✓ ✓	Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation	n/a	Petitioner alleges the child has been in her care for 3 ½ years. The mother is out on the streets and has been hanging around drug houses. The father is a known drug user and has been ordered to stay away from the minor by CPS. The mother has made threats that she will come for her son. She has already picked up another child from her grandmother's care. She has no residence and if she takes him he will end up in one of the drug homes. None of the other relatives are in a position to care for the minor.  Court Investigator Samantha Henson filed a report on 10/02/12.	information pursuant to Probate Code §1510.  Reviewed by: JF Reviewed on: 10/03/12  Updates: Recommendation:
	FTB Notice			File 14 – Rivera

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# 15 Sergio Zaragoza, Jannel Zaragoza, and Dominic Zaragoza (GUARD/P)

Atty Zaragoza, Evangelina O. (Pro Per – Paternal Grandmother – Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Sergio: Age 14 **TEMPORARY (SERGIO ONLY) EXPIRES 10-9-12 NEEDS/PROBLEMS/COMMENTS:** Jannel: Age 12 Minute Order 8-21-12: The Court EVANGELINA O. ZARAGOZA, Paternal Dominic: Age 8 grants the petition as to Sergio Grandmother, is Petitioner. Zaragoza and denies the petition as to Jannel Zaragoza and Dominic Father: **SERGIO ZARAGOZA**, consents and waives Zaragoza. The Court notes that Jannel Aff.Sub.Wit. notice and Dominic are currently with the maternal grandmother. The Verified Mother: LILLY M. SOLORIO, present at temporary temporary expires on 10/9/12. The Inventory hearing Court orders that the court investigator **PTC** contact DSS regarding Jannel and Dominic and also speak with Melissa Paternal grandfather: Jesus Zaragoza Not.Cred. Malone, Cultural Broker with the Family Notice of Hrg Х Advocate Program. The Court is Maternal grandfather: Ruben Solorio Χ Aff.Mail ordering DSS intervention. Parties are Maternal grandmother: Lilly Solorio directed to speak with Melissa Malone Aff.Pub. immediately following today's hearing. Sp.Ntc. Minor Sergio Zaragoza consents, waives notice. The General Hearing remains set for Pers.Serv. 10/9/12. Petition granted. **Petitioner states** she has cared for her Conf. Screen grandchildren for a large majority of their life as 1. Need Notice of Hearing. Letters both parents have a long history of drug **Duties/Supp** Need proof of personal service of addiction and cannot provide them with a Notice of Hearing with a copy of **Objections** suitable environment. Recently CPS intervened the Petition at least 15 days prior and strongly suggested that Petitioner seek Video to the hearing per Probate Code immediate guardianship to protect the children. Receipt §1511 on: CI Report - Lilly M. Solorio (Mother) Court Investigator Jo Ann Morris filed a report on 9-9202 24-12. Need proof of service of Notice of Order Hearing with a copy of the Petition at least 15 days prior to the hearing per Probate Code §1511 on: - Jesus Zaragoza (Paternal Grandfather) - Ruben Solorio (Maternal Grandfather) - Lilly Solorio (Maternal Grandmother) Reviewed by: skc Aff. Posting **Reviewed on: 10-3-12 Status Rpt Updates: UCCJEA** Citation **Recommendation: FTB Notice** File 15 - Zaragoza

Atty Cha, Cheng (Pro Per – Maternal Aunt – Petitioner)

Atty Xiong, Lia (Pro Per – Maternal Grandmother – Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510

Ag	e: 5	NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/COMMENTS:	
×	Aff.Sub.Wit.  Verified Inventory PTC Not.Cred.	CHENG CHA and LIA XIONG, Maternal Aunt and Grandmother, are Petitioners.  Father: DAVIE YANG  Mother: MAY CHA - Consents and waives notice  Paternal Grandfather: Unknown Paternal Grandmother: Unknown	<ol> <li>Need Notice of Hearing.</li> <li>Need proof of personal service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing per Probate Code §1511 or consent and waiver of notice or declaration of due diligence on:         <ul> <li>Davie Yang (Father)</li> </ul> </li> </ol>	
· · · · · · · · · · · · · · · · · · ·	Notice of Hrg  Aff.Mail X  Aff.Pub.  Sp.Ntc.  Pers.Serv. X  Conf. Screen  Letters  Duties/Supp	Maternal Grandfather: Yang Cha - Consents and waives notice  Petitioners state the mother moved out of state with her boyfriend and their children.	<ol> <li>Need proof of service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing per Probate Code §1511 or consent and waiver of notice or declaration of due diligence on:         <ul> <li>Paternal Grandfather</li> <li>Paternal Grandmother</li> <li>Joshua Ly (half-sibling, age 12, with copy to his parent or guardian per Cal. Rules of Court 7.51)</li> </ul> </li> <li>Note: Petitioner filed a Declaration of Due Diligence that states the father has not been in</li> </ol>	
	Objections Video Receipt CI Report 9202 Order		the child's life; therefore, the grandparents are unknown. However, the declaration does not state whether any efforts were made to locate and serve the father or to identify and serve the paternal grandparents.	
~	Aff. Posting Status Rpt UCCJEA Citation FTB Notice	= = = = =	Reviewed by: skc Reviewed on: 10-3-12 Updates: Recommendation: File 16 - Cha	

Rivas-Gonzalez, Natalie Sandra (Pro Per – Maternal Aunt – Petitioner) Attv Atty

Gonzalez, Ramon Jr. (Pro Per – Maternal Uncle – Petitioner)

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

Age: 14 **GENERAL HEARING 11-27-12** NEEDS/PROBLEMS/ **COMMENTS:** DOB: 4-30-98 NATALIE SANDRA RIVAS-GONZALEZ and RAMON GONZALEZ, Note: Petitioner filed two **JR.**, Maternal Aunt and Uncle, are Petitioners. temporary petitions on 9-24-12 and 9-28-12 for this 10-9-Father: **DAMEN JEFFERY HANOUM** 12 hearing date. Aff.Sub.Wit. Mother: IRENE ROSALINDA HANOUM Verified 1. Need "Duties of Paternal Grandfather: Jeff Hanoum Inventory Guardian" form signed Paternal Grandmother: Christina Hanoum by Petitioner Ramon PTC - Letter in support attached to Temp Petition #2 Gonzalez, Jr. Not.Cred. Maternal Grandfather: Ramon Gonzalez, Sr. (Deceased) Notice of Hrg Χ 2. Need Notice of Hearing. Maternal Grandmother: Anna Marie Gonzalez (Deceased) Aff.Mail Aff.Pub. 3. Need proof of personal Siblinas: Melina Hanoum, Melinda Hanoum, Rodrigo Gonzalez, service of Notice of Sp.Ntc. Olivia Gonzalez, Unknown (ages not listed) Hearing with a copy of Pers.Serv. Χ the temporary petition(s) Χ Conf. Screen Minor Aaliyah Hanoum consents and waives notice. at least five court days prior to the hearing per Letters **Petitioners state** the mother has no permanent address. Probate Code §2250(e) Χ **Duties/Supp** Aaliyah has been tossed around and has not been able to **Objections** - Damen Hanoum attend school regularly. Aaliyah has come to Petitioners Video (Father) several times because her mother fails to provide adequate Receipt - Irene Hanoum (Mother) housing, schooling, medical care. She has no supervision and **CI Report** no one willing to take her to school. She is crying for stability, 9202 love and discipline. The police have forced her three times to Order go back with her mom even though it wasn't the best Aff. Posting Reviewed by: skc because there were no guardianship orders. Petitioners plead Status Rpt to please grant temporary quardianship. She had been left **Reviewed on:** 10-3-12 UCCJEA with her 18-year old sister, who supports this petition, but is **Updates:** Citation currently in Petitioners' care since 9-21-12. **Recommendation:** FTB Notice File 17 - Hanoum **Petitioners request** to be excused from having to search for the mother and from giving notice to mother and the father because the mother is has no address to be served and does not work, and is homeless, and the father is incarcerated. Petitioner states she has the child's sister who has the minor in her care but wants to bring her to Petitioners because she can't provide for this minor. It is urgent that temporary orders be granted to put the minor in school. Attached are letters from the minor requesting to stay with Petitioners, and letters in support from the minor's oldest sister and a brother in law.

Harris, Carolyn J (pro per Petitioner/mother)

Petition for Appointment of Temporary Conservator of the Person

Age: 23 years	GENERAL HEARING 11/8/12	NEEDS/PROBLEMS/COMMENTS:
1.90, 20 / 0.00	<u> </u>	
	CAROLYN HARRIS, mother, is petitioner.	
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC	Court Investigator Jennifer Young's Report	
Not.Cred.	filed on 10/1/12.	
Notice of	]	
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202	-	
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 10/3/12
UCCJEA		Updates:
Citation	_	Recommendation:
FTB Notice		File 18 - Copeland